

PROTECTIVE PROPERTY TRUSTS

What happens if after your death your spouse / partner were to remarry? Could everything end up going to their new partner?

Yes it can.

By the use of flexible Trusts you can ensure that your spouse is provided for but also your loved ones eventually inherit what you wanted them too. These are sometimes called PPTs or LITs.

Speak to your qualified advisor about how this works.



About Us

MW Estate Planners are trained professionals who always put their clients' needs first. As members of the Society of Will Writer we comply with their strict Code of Practice, so you can rest assured you will get the best ethical advice and guidance.

Contact Us

To book a **FREE** consultation

T: 01202 978 720

E: info@mwestateplanning.co.uk

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WHY MAKE A WILL?

- Your Peace of Mind
- Make your wishes known
- Guardians for your children
- Provide for your children
- So you don't end up paying 40% Inheritance Tax
- Without one your spouse won't get it all
- Reduce the headache for your family



WHAT DOES IT COST?



Cost depends on what type of document you have but remember we offer a

FREE CONSULTATION.

Our Standard document prices are:

Double Will - £195

Single Will - £125

LPA - £225* per LPA

Deputyship - £500*

Living Will - £45

Codicil - £50 per Will

*OPG / CoP fees may apply

LASTING POWER OF ATTORNEY



A Lasting Power of Attorney or LPA is a legal document that allows you to appoint someone that you trust as an 'attorney' to make decisions on your behalf, when you no longer wish to or when you lack the mental capacity to do so.

Why make a LPA?

- Peace of Mind
- You chose who makes decisions for you
- Do it while you still have mental capacity
- Deputyship costs up to 4 times as much
- Deputyship takes 28 weeks

DEPUTYSHIP ORDER

If you have lost mental capacity you can no longer do a LPA. If you need to look after someone's affairs, generally financial, then you have to apply to the Court of Protection for a Deputyship Order.



The process takes around 28 weeks and is much more expensive than a LPA.

However if you are in this position we can help. We offer a **FREE** consultation meeting.

